



## Consulting Services

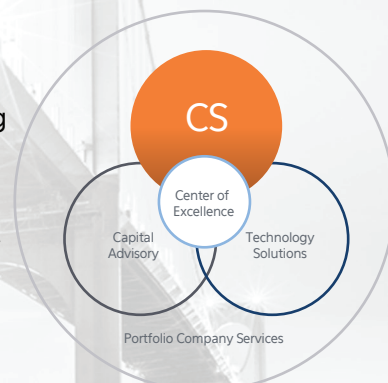
Our Consulting Services resources are passionate about delivering results to our clients that focus on lasting improvements. Leveraging our deep private capital knowledge and experience, we make a difference in the strategic, financial, and operational success of our fund manager and institutional investor clients.

Our mission is to fully understand the challenges our clients face and construct tailored solutions for them that will optimize performance to allow them to maintain focus on making and managing investments.

And our work doesn't stop there. We ensure that these solutions are quickly and successfully adapted into each firm's framework.

### WE EMPOWER OUR CLIENTS TO MAINTAIN FOCUS ON WHAT THEY DO BEST – PICK WINNING INVESTMENTS

- Optimize business operations and technology
- Improve project administration



### Business Services

- Project Management
- Process Workflow Re-Engineering
- Business Requirements Analysis



### Strategy & Change

- Strategic Planning and Change
- Resource Analysis



### Operations, Finance & Accounting

- Administrator Alignment
- Reporting Standardization
- Accounting Data Standardization
- CRM Data Cleanup
- Waterfall and Management Fee Modeling



### Risk & Compliance

- Business Continuity Assessment
- Reconciliation
- Form PF and Form ADV Consulting Services

Start addressing your private capital business challenges today

[steelbridgeconsulting.com](http://steelbridgeconsulting.com)

James M. Haluszczak  
Managing Partner  
o: 646.737.7960 ext. 1001  
m: 302.438.5400  
e: [jhaluszczak@steelbridgeconsulting.com](mailto:jhaluszczak@steelbridgeconsulting.com)

Todd G. Haring  
Partner  
o: 646.737.7960 ext. 1002  
m: 215.704.4838  
e: [tharing@steelbridgeconsulting.com](mailto:tharing@steelbridgeconsulting.com)

Timothy A. Haluszczak  
Partner  
o: 646.737.7960 ext. 1018  
m: 412.716.2232  
e: [thaluszczak@steelbridgeconsulting.com](mailto:thaluszczak@steelbridgeconsulting.com)