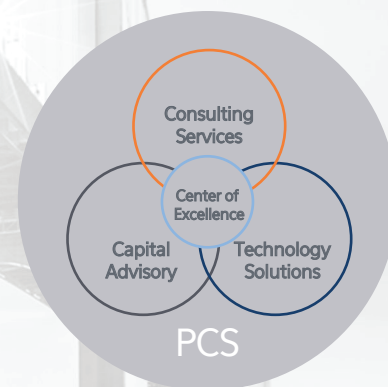


# Portfolio Company Services

As recognized experts in the Private Capital industry, SteelBridge offers fund managers and companies operating-partner services to solve the unique challenges companies face when taking on large change initiatives. Successfully completing these types of projects requires the right mix of market need, capital, people, technology, and expertise. SteelBridge is here to help companies balance the internal and external forces that impact these long-term projects and works to ensure our clients identify the right mix of resources for success.

## KEY ADVANTAGES FOR PORTFOLIO COMPANIES

- We make the complex simple and manageable for leadership
- Benefit from independent analysis to make informed decisions
- Work with execution-focused professionals



### Raising Capital

- Investor Sourcing & Project Financing
- Investor Relationship Management
- Due Diligence Support & Valuation
- Document Preparation



### Operational Efficiency

- Operations and Process Improvement
- Spend Management & Cost Reduction Initiatives
- Compensation and Benefits
- Financial Performance Analysis
- Technology and Automation
- Supply Chain Management



### Fostering Growth

- Market and Competitive Analysis
- New Product Strategies
- Capital Project Development & Execution
- Capital Efficiency
- M&A Support
- Exit Strategy and Succession Planning

Start capitalizing on your business opportunities today

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James M. Haluszczak  
Managing Partner  
m: 302.438.5400  
e: [jhaluszczak@steelbridgeconsulting.com](mailto:jhaluszczak@steelbridgeconsulting.com)

Krish Pandya  
Partner  
m: 412.302.9533  
e: [kpandya@steelbridgeconsulting.com](mailto:kpandya@steelbridgeconsulting.com)

Jessica Allison  
Principal  
m: 412.400.7157  
e: [jallison@steelbridgeconsulting.com](mailto:jallison@steelbridgeconsulting.com)